

SUMMARY OF PROCEEDINGS OF EXTRAORDINARY GENERAL MEETING OF THE MEMBERS OF MONEYWISE FINANCIAL SERVICES PRIVATE LIMITED

The Extraordinary General Meeting (EGM) of the Members of **Moneywise Financial Services Private Limited** ("the Company") was held on **Wednesday, 08th December, 2021 at 05:00 p.m.** at its registered office at **11/6-B, 2nd Floor, Shanti Chamber, Pusa Road, New Delhi-110005** as per the applicable provisions of the Companies Act, 2013 and the Rules issued thereunder.

The meeting **commenced at 05:00 p.m. and concluded at 05:25 p.m.**

Below mentioned Directors and Members were presented at the meeting:

Mr. Suman Kumar	-Authorised Representative of SMC Global Securities Limited, Member
Mr. Ajay Garg	-Director & Member (Nominee shareholder on behalf of SMC Global Securities Limited Member)
Mr. Himanshu Gupta	-Chairman & CEO
Mr. Pranay Aggarwal	-Director
Mr. Manoj Kumar	-Company Secretary

Mr. Himanshu Gupta, Chairman and Director & CEO of the Company, chaired the proceedings of the Meeting after welcoming all the shareholders and directors to the meeting.

The Chairman initiated the proceedings of the meeting by determining the requisite quorum, which being present, the meeting was called to order.

With the consent of the Members present, the Shorter Notice dated 07th December, 2021 convening the Extra Ordinary General Meeting of the Company together with the Explanatory Statement pursuant to section 102(1) of the Companies Act, 2013, as previously circulated was taken as read.

Chairman then requested the Company Secretary to read the agenda of the EGM as per the aforementioned Shorter Notice thereof.

The Company Secretary thanked the Chairman and took over the proceedings of the EGM and tabled each item of business mentioned in the aforementioned Shorter Notice.

The following items of businesses, as per the Shorter Notice of EGM dated 07th December, 2021, were put to vote by members of the Company.



Resolution No.	Brief description of the Resolution	Type of Business	Type of the resolution
1.	Approval for issuance of, making offer(s) or invitation(s) to subscribe to, any kind of Non-Convertible Debentures on private placement basis in one or more tranches upto Rs. 25 Crore (Rupees Twenty Five Crores).	Special Business	Special resolution
2.	Approval for borrowing powers not exceeding the amount which is INR 2,000 Crores (Rupees Two Thousand Crores Only) over and above the aggregate of the paid-up share capital of the Company, free reserves and Securities premium as per the provisions of Section 180(1)(c) of the Companies Act, 2013.	Special Business	Special resolution
3.	Approval for creation of charge(s)/mortgage(s) on the movable and immovable properties of the company both present and future from time to time, subject to the aggregate amount of Rs. 2000 Crores (Rupees Two Thousand Crore Only) as per the provisions of Section 180(1)(a) of the Companies Act, 2013.	Special Business	Special resolution
4.	Approval to increase the limit of inter-corporate loans and investments pursuant to section 186 of the Companies Act, 2013 up to an aggregate sum of Rs. 1000 Crores (Rupees One Thousand Crores Only).	Special Business	Special resolution

All of the abovementioned resolutions were passed unanimously.

Chairman then expressed his sincere thanks to all the shareholders, investors, business partners and other stakeholders and wished good health and prosperity to all and then formally concluded the meeting and expressed his gratitude to Members and other persons participating at the EGM for their time and effort.

This is for your information and record.

Thanking you;

**For & on behalf of
Moneywise Financial Services Private Limited**

**Manoj Kumar
(Company Secretary)
M. No. F7134**



**Date: 08th December, 2021
Place: New Delhi**